

<b>Code</b>	<b>CHDB05MBS19CE</b>
<b>Company name</b>	
<b>Date</b>	01/10/2020
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Name, address of underwriter (if any): N/A
4. Information on the warrant:
  - Name of warrant: **CHDB05MBS19CE**
  - Name (code) of underlying security: HDB
  - Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: January 10, 2020
  - Duration: 3 months
  - Last trading date: N/A
  - Expiration date: April 10, 2020
  - Conversion ratio: 2:1
  - Exercise price (exercise index): 26,000 VND
  - Value of collateral: 1,500,000,000 VND
5. Quantity of warrants registered for offering: 1,500,000 warrants
6. Issue price: 1,950 VND/warrant
7. Quantity of issued warrants (in case of additional issue): 0
8. Minimum buying quantity: 10 warrants

9. Maximum buying quantity: 300,000 warrants
10. Time of subscription: from 8:30 to 15:00, January 10, 2020.
11. Place of subscription and receipt of prospectus:
  - Place of subscription:
    - Via website: <http://stock24.mbs.com.vn>
    - At the head-quarters and branches of MBS.
  - The prospectus is posted on the website: <https://mbs.com.vn>
12. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh branch.